

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS, SAN ANTONIO DIVISION

Case number (if known)

Chapter

7☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Wallis Alan, Ltd.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 74-2697718

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

8521 N. New Braunfels, Suite 105  
San Antonio, TX 78218

Number, Street, City, State &amp; ZIP Code

Bexar

County

c/o J. Patrick Lowe, Chapter 7 Trustee  
for New Opportunities, Inc.  
2402 East Main Street  
Uvalde, TX 78801

P.O. Box, Number, Street, City, State &amp; ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☒ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor **Wallis Alan, Ltd.**  
Name

Case number (if known)

**7. Describe debtor's business** A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**5222****8. Under which chapter of the Bankruptcy Code is the debtor filing?** *Check one:*

- ☒ Chapter 7
- ☐ Chapter 9

☐ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Wallis Alan, Ltd.**  
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No  
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment**

District \_\_\_\_\_ When \_\_\_\_\_

Relationship

Case number, if known \_\_\_\_\_

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49☐ 50-99☐ 100-199☒ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☐ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor

**Wallis Alan, Ltd.**

Name

Case number (if known)

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor

**Wallis Alan, Ltd.**

Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 19, 2021**

MM / DD / YYYY

**X /s/ J. Patrick Lowe, Chapter 7 Trustee**

Signature of authorized representative of debtor

**J. Patrick Lowe, Chapter 7 Trustee**

Printed name

Title **on behalf of its General Partner,  
New Opportunities, Inc.**

**18. Signature of attorney**

**X /s/ Kell C. Mercer**

Signature of attorney for debtor

Date **April 19, 2021**

MM / DD / YYYY

**Kell C. Mercer**

Printed name

**Kell C. Mercer, P.C.**

Firm name

**1602 E. Cesar Chavez Street  
Austin, TX 78702**

Number, Street, City, State & ZIP Code

Contact phone **(512) 627-3512**

Email address **kell.mercer@mercerc-law-pc.com**

**Tex. Bar No. 24007668**

Bar number and State

Debtor **Wallis Alan, Ltd.** Case number (if known) \_\_\_\_\_  
 Name

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS, SAN ANTONIO DIVISION

Case number (if known) \_\_\_\_\_ Chapter **7**

☐ Check if this an  
amended filing

**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**

Debtor	<b>Casey James, Ltd.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Western District of Texas, San Antonio Division</b>	When <b>1/19/21</b>	Case number, if known
Debtor	<b>New Opportunities, Inc.</b>	Relationship to you	<b>General Partner</b>
District	<b>Western District of Texas, San Antonio Division</b>	When <b>1/07/21</b>	Case number, if known
Debtor	<b>New Opportunities, Inc.</b>	Relationship to you	<b>General Partner</b>
District	<b>Western District of Texas, San Antonio Division</b>	When <b>1/13/21</b>	Case number, if known
			<b>21-50018-rbk</b>
			<b>21-50044-rbk</b>

**United States Bankruptcy Court  
Western District of Texas, San Antonio Division**

In re **Wallis Alan, Ltd.**

Debtor(s)

Case No.

Chapter

**7**

**VERIFICATION OF CREDITOR MATRIX**

I, J. Patrick Lowe, the Chapter 7 Trustee of New Opportunities, Inc., the General Partner of the partnership named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge based upon the information in the Schedules and Statement of Financial Affairs filed for New Opportunities, Inc., and the Notes and Statement of Limitations, methodologies, and Disclaimers Regarding Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs.

Date: **April 19, 2021**

**/s/ J. Patrick Lowe, Chapter 7 Trustee**

**J. Patrick Lowe, Chapter 7 Trustee/On behalf of General Partner  
New Opportunities, Inc.**

Signer/Title

New Opportunities Inc.  
8531 N. New Braunfels, Suite 105  
San Antonio, TX 78217-6365

U.S. BANKRUPTCY COURT  
615 E. HOUSTON STREET, ROOM 597  
SAN ANTONIO, TX 78205-2055

8531 N. NEW BRAUNFELS  
8531 N. NEW BRAUNFELS #105  
SAN ANTONIO, TX 78217-6365

ADAMS, BILLY  
P.O. BOX 353  
SOMERSET, TX 78069-0353

ANDERSON, KAY  
P.O. BOX 473  
LEAKEY, TX 78873-0473

ANDERSON, SUZANNE  
135 PIN OAK LANE  
HEMPSTEAD, TX 77445-9312

Antonio A. Zardenetta  
3211 Canaveral  
San Antonio, Texas 78217-4008

April Caleen Smith  
PO Box 699  
Somerset, TX 78069-0699

Arlene Mahan  
7310 Robin Rest  
San Antonio, TX 78209-3537

Art Mahan Sr. or Elizabeth A. Gomez  
Stephen A. Roberts  
Clark Hill Strasburger  
720 Brazos, Suite 700  
Austin, TX 78701-2531

Art Mahan, Sr. or Elizabeth A. Gomez  
752 Eastview Dr.  
Canyon Lake, TX 78133-6459

BARRERA, JOSE  
10222 SEVERN  
SAN ANTONIO, TX 78217-3943

BASKIN LIVING TRUST  
113 JAVELINA TRAIL  
BASTROP, TX 78602-3976

BISHOP, JACOB  
131 WESTWOOD WAY  
SAN ANTONIO, TX 78218-1717

BISHOP, LAURA  
131 WESTWOOD  
SAN ANTONIO, TX 78218-1717

BISHOP, SAMUEL  
131 WESTWOOD  
SAN ANTONIO, TX 78218-1717

BLACKMAN, ETHAN  
P.O. BOX 275  
LEAKEY, TX 78873-0275

BLACKMAN, LISA  
1653 US HWY 83 S  
LEAKEY, TX 78873-3025

BONEBRAKE, MARY  
3630 CARMEL DR.  
CASPER, WY 82604-4950

BRICE, BILLY JR  
17402 W. LAKEROSE CT.  
CYPRESS, TX 77429-6726

BRICE, LINDA  
13937 BARROW CLIFF LANE  
CYPRESS, TX 77429-6649

BRICE, VIRGINIA  
17402 W. LAKEROSE CT.  
CYPRESS, TX 77429-6726

BROWN, NANCY  
6926 SCENIC SUNSET  
SAN ANTONIO, TX 78249-3515

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SAN ANTONIO, TX 78232-3830

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21582 FM 1954  
HOLLIDAY, TX 76366-3960

CLEVELAND, ELIZABETH  
3110 WRIGHT ST. #B  
AUSTIN, TX 78704-2834

CLEVELAND, GEORGE  
1508 ANDRIA  
WICHITA FALLS, TX 76302-3512

CLEVELAND, MARTHA  
63 WOLFETON WAY  
SAN ANTONIO, TX 78218-6034

CLEVELAND, TED  
63 WOLFETON WAY  
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P.O. BOX 483  
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SAN ANTONIO, TX 78249-4600

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SAN ANTONIO, TX 78233-6504

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SAN ANTONIO, TX 78240-5607

CZARNECKI, JULIE  
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SAN ANTONIO, TX 78240-5607

CZARNECKI, KAYLEE  
16406 PEMOAK  
SAN ANTONIO, TX 78240-5607

CZARNECKI, MEAGAN  
16406 PEMOAK  
SAN ANTONIO, TX 78240-5607

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DAWSON KENDALL TRUST  
129 TURNBERRY WAY  
SAN ANTONIO, TX 78230-5651

DAWSON, EUGENE  
29 TILBURY LANE  
SAN ANTONIO, TX 78230-5639

DAWSON, MARY D.  
29 TILBURY LANE  
SAN ANTONIO, TX 78230-5639

DAWSON, SAM  
129 TURNBERRY WAY  
SAN ANTONIO, TX 78230-5651

DODERER TRUST - MARITAL  
8214 ROBIN REST  
SAN ANTONIO, TX 78209-2436

DODERER TRUST - REVOCABLE  
8214 ROBIN REST  
SAN ANTONIO, TX 78209-2436

DODERER, SYLVIA  
8214 ROBIN REST  
SAN ANTONIO, TX 78209-2436

DUGGER, NANCY  
126 HILER  
SAN ANTONIO, TX 78209-2731

Dana & Linda Roberts  
114 Laural Lane  
Universal City, TX 78148-3514

Dana E. & Eddie L. Roberts  
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Dana E. Roberts  
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114 Laural Lane  
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David Rodriguez  
7127 Westboro Place  
7127 Westboro Place  
San Antonio, TX 78229-4131

Doderer Family Living Trust - Marital  
c/o Sylvia Doderer, Trustee  
8214 Robin Rest  
San Antonio, TX 78209-2436

Doderer Revocable Trust  
c/o Sylvia Doderer, Trustee  
8214 Robin Rest  
San Antonio, TX 78209-2436

Donna L. Crabtree  
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EDWARDS, ODESSA  
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MESQUITE, TX 75149-7504

Elizabeth Plummer as Custodian for Julian Pl  
c/o Lamont A. Jefferson  
Jefferson Cano  
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Estate of Odessa Edwards  
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HALE, JUSTIN  
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SAN ANTONIO, TX 78216

HALE, MATTHEW  
10214 BRIAR ROSE DR.  
HOUSTON, TX 77042-2426

HALE, SANDRA  
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SAN ANTONIO, TX 78232-2111

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2111 SMOKE TREE TRAIL  
ROUND ROCK, TX 78681-2207

HARRIS, DELLA  
10314 KINGS GRANT DR.  
SAN ANTONIO, TX 78230-4117

HENGST, EVELYN  
5120 OLD AUGER ROAD  
CRISFIELD, MD 21817-2536

HENGST, MAX  
5120 OLD AUGER ROAD  
CRISFIELD, MD 21817-2536

HUGHES TRUST  
3 HILLVIEW TERRACE  
MEDWAY, MA 02053-1903

(p)HUMMEL REVOCABLE LIVING TRUST  
ATTN CHERYL H HUMMEL  
7609 NE 61ST CIRCLE  
VANCOUVER WA 98662-4904

(p)SUANNE HUMMEL  
6505A MELROSE TRAIL  
APT A  
AUSTIN TX 78727-6988

Harlingen City Tax Office  
Village Shopping Center  
609 N. 77 Sunshine Strip  
Harlingen, TX 78550-8845

IZQUIERDO, ROBERTO  
TIACOPAC  
SAN ANGEL, MX DF 01040

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

J. Don Cadena  
3111 Quakertown Dr  
San Antonio, TX 78230-3432

JBS 401K PSP  
317 SIDNEY BAKER SOUTH, STE. 400-264  
KERRVILLE, TX 78028-5948

JOHN BROWN  
12591 BLANCHARD ROAD  
ATASCOSA, TX 78002-3956

JOHNSON, CASSIA  
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CONVERSE, TX 78109-0746

JOHNSON, GARRETT  
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Jennifer Michulka  
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JoAnn Fisher  
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Leakey, TX 78873-0275

JoAnn Fisher custodian for Ethan Blackman  
P O Box 275  
P O Box 275  
Leakey, TX 78873-0275

Joshua Czarnecki 16  
16618 Worthington  
San Antonio, TX 78248-2212

Joshua Czarnecki  
c/o Stephen A. Roberts  
Clark Hill Strasburger  
720 Brazos, Suite 700  
Austin, TX 78701-2531

Judith Paddock  
1421 Skyline Dr.  
Canyon Lake, TX 78133-4821

Julian & Nana Stewart  
Mangement Trust  
200 Patterson  
San Antonio, TX 78209-6223

Julian C. and Nana B. Stewart Management Tru  
c/o Lamont A. Jefferson  
Jefferson Cano  
112 E. Pecan, Suite 1650  
San Antonio, TX 78205-8902

Julie M. Czarnecki  
16406 Pemoak  
San Antonio, TX 78240-5607

Julie M. Czarnecki  
c/o Stephen A. Roberts  
Clark Hill Strasburger  
720 Brazos, #700  
Austin, TX 78701-2531

KACHMER, MIKE  
1475 HILLCREST FOREST  
CANYON LAKE, TX 78133-5008

KEIR, RANDY AND DIANE  
12 THUNDER HOLLOW  
SPRING, TX 77381-5139

KLONEK, FRANKIE  
5813 ARCHWOOD  
SAN ANTONIO, TX 78239-1409

KOOIMAN, RODNEY  
21011 BRADBURY LANE  
MABELVALE, AR 72103-8779

KOOIMAN, WILLIAM  
2921 N.W. 82nd WAY  
PEMBROKE PINES, FL 33024-3178

Karen Conway  
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Kay Anderson  
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Leakey, TX 78873-0473

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1627 Adobe Square Dr.  
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Kayla B. Nowak  
Stephen A. Roberts  
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The preferred mailing address (p) above has been substituted for the following entity/entities as so specified  
by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

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